

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Robert P. Goe - State Bar No. 137019 Charity J. Manee - State Bar No. 286481 GOE FORSYTHE & HODGES LLP 18101 Von Karman Avenue, Suite 1200 Irvine, CA 92612 rgoe@goeforlaw.com cmanee@goeforlaw.com  Telephone: (949) 798-2460 Facsimile: (949) 955-9437  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors and Debtors-in-Possession.	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re:  MEADE INSTRUMENTS CORP., a Delaware corporation.    Debtor(s).	CASE NO.: 8:19-bk-14714-MW CHAPTER: 11  <b>AMENDED TO CORRECT DATE TO OBJECT NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> N/A	<b>Time:</b> N/A
<b>Location:</b> 18101 Von Karman Avenue, Suite 1200, Irvine, CA 92612	

**Type of Sale:** ☐ Public ☒ Private **Last date to file objections:** 01/31/2021

**Description of property to be sold:**

Debtor's General Unsecured Proof of Claim filed in the Tuesday Morning Corporation's Chapter 11 Bankruptcy filed in the United States Bankruptcy Court for the Northern District of Texas bearing case number 20-31476 in the amount of \$16,451.00

**Terms and conditions of sale:** To be sold to Victor Aniceto, without overbid

Property will be sold "as is" without representations or warranties of any kind, expressed or implied, concerning the condition of the Property, the quality of title thereto, or any other matters relating to the property.

**Proposed sale price:** \$ 13,489.82

**Overbid procedure (if any):** NONE

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

NOT APPLICABLE

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Robert P. Goe  
Goe Forsythe & Hodges LLP  
18101 Von Karman Avenue  
Suite 1200  
Irvine, California 92612  
(949) 798-2460  
Email: [rgoe@goeforlaw.com](mailto:rgoe@goeforlaw.com)

Date: 01/14/2021

**In re. Meade Instruments Corp.**

Case No. 8:19-bk-14714-MW  
Jointly administered with  
Case No. 8:19-bk-14711-MW

**Statement of Information in Compliance with LBR 6004-1(c)(3)**

<i>LBR 6004-1(c)(3)(B)</i> The name and address of the proposed buyer	Fair Harbor Capital, LLC Atten.: Fred Glass, Member 130 West 57 <sup>th</sup> Street, 5 <sup>th</sup> Floor New York, NY 10019
<i>LBR 6004-1(c)(3)(C)</i> A description of the property to be sold	Debtor's General Unsecured Proof of Claim filed in the Tuesday Morning Corporation's (" <u>Tuesday Morning</u> ") Chapter 11 Bankruptcy filed in the United States Bankruptcy Court for the Northern District of Texas bearing case number 20-31476 in the amount of \$16,451.0
<i>LBR 6004-1(c)(3)(D)</i> The terms and conditions of the proposed sale, including the price and all contingencies	Price: \$13,489.82  Property will be sold "as is" without representations or warranties of any kind, expressed or implied, concerning the condition of the Property, the quality of title thereto, or any other matters relating to the Property.
<i>LBR 6004-1(c)(3)(E)</i> Whether the proposed sale is free and clear of liens, claims or interests, or subject to them, and a description of all such liens, claims, or interests	Not applicable.
<i>LBR 6004-1(c)(3)(F)</i> Whether the proposed sale is subject to higher and better bids	The Sale is <u>not</u> subject to overbidding
<i>LBR 6004-1(c)(3)(G)</i> The consideration to be received by the estate, including estimated commissions, fees, and other costs of sale	No commissions, fees or other costs of sale  Debtor will receive \$13,489.82.

<i>LBR 6004-1(c)(3)(H)</i> If authorization is sought to pay a commission, the identity of the auctioneer, broker, or sales agent and the amount or percentage of the proposed commission to be paid	No commission, no agent or auctioneer.
<i>LBR 6004-1(c)(3)(I)</i> A description of the estimated or possible tax consequences to the estate, if known, and how any tax liability generated by the sale of the property will be paid	The Debtor is not aware of any adverse tax consequences to the estate.
<i>LBR 6004-1(c)(3)(J)</i> The date which an objection must be filed and served	January 31, 2021

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
18101 Von Karman Avenue, Suite 1200, Irvine, California 92612

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 01/14/2021, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On (date) 01/14/2021, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

(Document Delivery to Court Suspended Due to Covid-19 Protocols) Amended General Order 20-06 (09-11-2020)

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

01/14/2021      Arthur E. Johnston  
Date                      Printed Name

/s/ Arthur E. Johnston  
Signature

In re. Meade Instruments Corp.,

Case No 8:19-bk-14714-MW  
Chapter 11 Case

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**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

Attorney for Debtor:

**Robert P Goe** kmurphy@goeforlaw.com, rgoe@goeforlaw.com; goeforecf@gmail.com

Office of the United States Trustee:

**Frank Cadigan** frank.cadigan@usdoj.gov

**United States Trustee (SA)** ustpreion16.sa.ecf@usdoj.gov

Attorneys for Creditors Committee:

**Mark S Horoupian** mhoroupian@sulmeyerlaw.com,  
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**Claire K Wu** ckwu@sulmeyerlaw.com,  
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Attorney for Optronic Technologies, Inc., d/b/a Orion Telescopes and Binoculars:

**Matthew Borden** borden@braunhagey.com,  
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unhagey.com; baker@braunhagey.com

**Hamid R Rafatjoo** hrafatjoo@raineslaw.com, bclark@raineslaw.com

**2. TO BE SERVED BY UNITED STATES MAIL**

Ori Katz  
Sheppard, Mullin, Richter & Hampton  
Four Embarcadero Center, 17<sup>th</sup> Floor  
San Francisco, CA 92411